



Skybow Tax Reclaim System

Tap into an efficient source  
of net new money.

[www.skybow.com](http://www.skybow.com)



SKYBOW AG - IT Consulting and Solutions Development



## Skybow Tax Reclaim System

# Whether you're a full-service bank or a specialist financial service provider, there are plenty of good reasons for choosing Skybow Tax Reclaim System.

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**Skybow Tax Reclaim System is a web-based solution that automates the complex and time-consuming process of reclaiming tax on the basis of international double taxation agreements. It identifies the right form for reclaiming tax on the relevant securities in each country, calculates the reclaimable tax, and monitors dealings with the authorities.**

→ Subject to the existence of an appropriate double taxation agreement, tax withheld on dividends and interest in other countries can be reclaimed. Offering your clients tax reclaim services is a complex and cost-intensive business that involves identifying which of the large number of existing taxation agreements apply to your client's portfolio, procuring the right forms, and entering the data on your client's portfolio.

### **Easy to use, low overall running costs**

→ This is where Skybow Tax Reclaim System comes in. The web-based solution greatly simplifies the process of reclaiming tax on the basis of double taxation agreements. It features a database containing around one hundred of the most frequently used forms and the necessary financial details that enables the efficient automatic generation (or manual creation) of the relevant forms and accompanying correspondence.

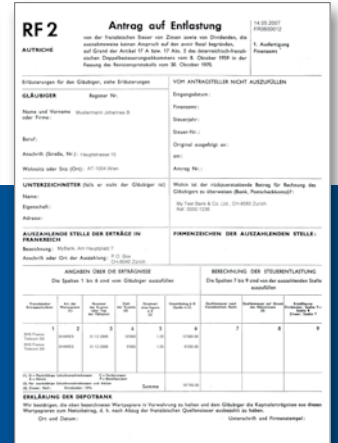
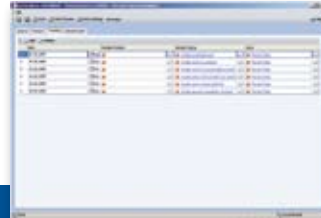
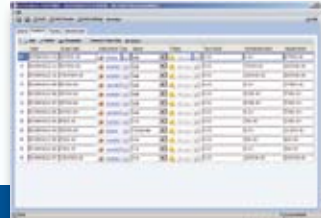
An integral form designer gives greater flexibility and enables documentation to be adapted on an individual basis. Another advantage of Skybow Tax Reclaim System is its document management functionality: in addition to archiving all documentation, it enables constant tracking of the reclaim process and all user interventions.

**1** Open the tax reclaim with the desired basic information.

**2** Enter information on securities holdings.

**3** Track all user interventions in detail in the document management system.

**4** The correctly filled-in form is generated automatically.



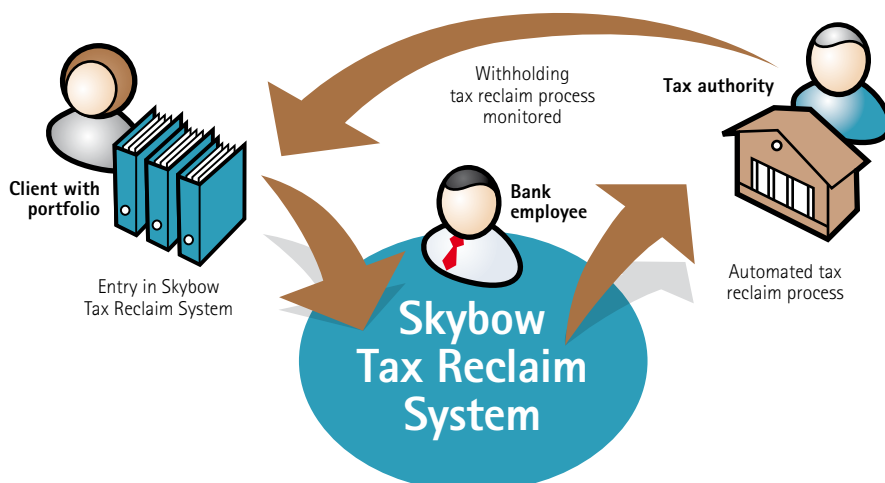
- Easy to use, inexpensive to operate
- Turnkey dedicated server solution
- Scalable and adaptable for maximum flexibility
- Transparent licensing model
- Boosts performance, generates inflows of net new money
- Swiss made

## Web-based, flexible and efficient

→ In addition to ease of use, a key argument in favor of Skybow Tax Reclaim System is the low overall running costs. A transparent licensing model gives financial

service providers of any size access to a powerful tool that is cheap to operate, reduces costs, and boosts efficiency. And it opens up a source of net new money that can be put to use where it is most profitable: in managing clients and their portfolios.

### AUTOMATE THE PROCESS FROM START TO FINISH:



### SYSTEM REQUIREMENTS:

**Skybow Tax Reclaim System can be run as a dedicated or integrated server solution. If integrated in your IT environment, it offers the additional advantage of allowing access to other systems. The system requirements for Skybow Tax Reclaim System are minimal:**

#### Operating system

Microsoft Windows Server 2000, Microsoft Windows Server 2003 or higher. Recommended for use with Microsoft Windows Server 2003.

#### Database

Microsoft SQL Server 2005

#### Required software

Microsoft .NET Framework 2.0

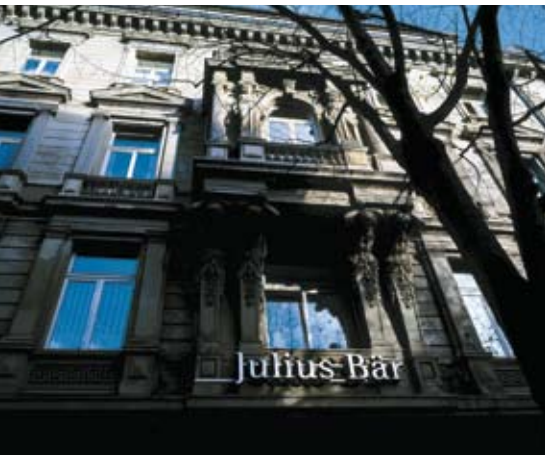
#### Supported browsers

Internet Explorer 6.0 and higher

# For information, please contact us:

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*"Reclaiming tax on the basis of a double taxation agreement used to be a very time-consuming and staff-intensive task. Skybow Tax Reclaim System has simplified the process and reduced the costs for our organization. Not only that, but we've seen a huge improvement in quality as well."*

**Christian Graf**

Head of Tax Reclaim, Bank Julius Bär & Co. AG

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## Skybow: maximizing investment protection

Skybow is an IT consulting and solutions provider specialized in delivering a comprehensive array of solutions based on Microsoft products. Our highly qualified specialists provide services ranging from consulting on conception, planning, development and

integration through operating entire IT solutions and infrastructures, to providing the corresponding training. Based in Switzerland, in Küsnacht near Zurich, since its foundation in 2001 the company has become established as a successful IT services provider to a clientele of well-known Swiss and international companies, including many leading financial services providers.

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